

myPENSION User Manual for Pensioners

February 2025

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REVISION HISTORY

Version	Date	Description	Author
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1.1	April 13, 2023	Updates for name change to myPENSION	TPPC
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1.0 ACCESSING myPENSION

1.1 Authentication

To access *myPENSION*, go to the TPPC web site by visiting www.tppcnl.ca and select myPENSION in the menu bar.

Your	pension payor is changing on May 1. C	lick here to read the letter for all t	he details.
TEACHERS' PENSION PLAN CORPORATION MENDORCARD	Belonging	to the TPP ~ myPENSIO	News and Insights Contact Us Q N Investments About Us
WE ARE YOUR CORPORATION LABRADOR.	TEACHERS' PEN N OF NEWFOUN	ISION PLAN DLAND &	
Belonging to the TPP	myPENSION Unlock a clear view of your financial picture!	Investments Explore how our risk-aware investment strategy	Annual Report For a deeper look at our commitment to your

When starting *myPENSION*, the login screen (below) is displayed. If you have previously registered, you can type your Email Address/User ID and Password and click "**Login**" (or press Enter).

EACHERS' PENSION PLAN NEWFORMAR
myPENSION Login Email Address/User ID:
Password: Please remember that your password is case-sensitive. Trust this device. Only validate using your Multi Factor Authentication once every 90 days. Login
Click here to First Time Log In/ Forgot Log In ID. Click here if you forgot your password. Click here to bookmark this page.

1.2 Registration

First-time users must first register by clicking on "Click here to First Time Log In/ Forgot Log In ID"

TEACHERS' PENSION PLAN CORPORATION NEWFOUNDLAND & LABRADOR		
P	TO AL	
	myPENSION Login Email Address/User ID:	
	Password:	
	Please remember that your password is case-sensitive.	
	Trust this device. Only validate using your Multi Factor Authentication	
	Login Click here to First Time Log In/ Forgot Log In ID. Click here If you forgot your password. Click here to bookmark this page.	To Register
Terms of Use Privacy Statement @ 2025 Buck Glob	bal, LLC. All rights reserved	

The Registration screen will then be displayed:

PENSION PLAN CORPORATION NEWFOUNDLAND & LABRADOW			
JSER REGISTRATION	1	F-Q	
Welcome to myPENSION			
Disclaimer			
Teachers' Pension Plan Corporation (TPPC) offers statements obtained through its use. The results pr	myPENSION for the convenier oduced by this tool are estimat	nce of plan members, but acce les, and may vary from actual !	pts no responsibility for errors, omissions, inaccurate or misleadin benefits calculated at the time of retirement.
Registration			
For your initial registration you must complete this p	age, then you will be linked to	the myPENSION Login page,	Disclaimer and Security Verification.
Verification data:			
Your Pension ID or Employee ID:			
Where can I find this?			
Last 5 Digits of Your SIN:			•
Date of Birth:	1995 🗸 Mo	nth 🗸 Day 🖌	
User registration:			
Enter Your Email Address:			· ·
Confirm Email Address:			*
Enter Password:			•
	Passwords must number(s). Passwords are c	be at least 8 characters and n ase sensitive.	nust include 1 upper case letter(s), 1 lower case letter(s) and 1
Confirm Password:			•
	Please enter the	same Password.	
For your initial registration you must complete this next Log In will take you directly to myPENSION a If you experience Log In issues with this website, j You must register to use the website. This registra	page, then you will be linked t ifter you successfully enter you please contact the Teachers' P tion process will protect your d	o the TPPC myPENSION Log ir Email Address and new Pas ension Plan Corporation at 1-8 lata privacy and ensure only yi	in page. These additional steps are only required at first Log In. Yo sword. 133-345-8772 (TPPC) or memberservices@tppcnl.ca. ou can access this personal information.
	CALLORI	DECISTED	
	CANCEL	REGISTER	

You need to provide:

- your TPP Pension ID or Employee ID (Click on the '*Where can I find this?*' link to assist you in finding your TPP Pension ID or Employee ID.)
- the last five digits of your SIN
- date of birth
- an email address
- a new password to use the next time you connect to myPENSION

The Registration screen can also be used if you forgot your login ID (i.e. the email address used at the time of registration) to re-register.

1.3 Multi Factor Authentication

Compromised passwords are one of the most common ways that bad guys can get your data, your identity, or your money. Using multi factor authentication (MFA) is one of the easiest ways to make it a lot harder for them. The extra security comes from the fact that somebody trying to break into your account is probably not using your device, so they'll need to have that second factor to get in.

After first log in you will be asked to enter your phone number (mobile or landline) and an email address.

MULTI FACTOR AUTHENTICATION	
Please enter your phone number (mobile or landline) and email address. When validating you will have the or email address are on file, please review the information to ensure it is accurate.	otion to receive a phone call, text or email. If your phone number and/or
Email (e.g. johndoe@tppcnl.ca)	
Phone (e.g. +17095551234)	
* A valid email address at which you can be reached is mandatory. It does not have to be the same address not impact your Login ID.	as your login. Changing this email will Save Cancel
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You will then choose a method to receive a 6-digit verification code, by text, phone call or email.

VERIFICATION CODE AN	UTHENTICATION
Please choose a me	thod below to receive a 6-digit verification code. If you do not receive a code in the next two minutes try again or try another method.
Email: Phone:	***sionadmin@***cnl.ca
	Text Me Call Me Email Me
If you selected the 'Ti 90 days. If the box is	ust this device' box on the login page you will only have to validate using your Multi Factor Authentication (MFA) once every left unchecked, you will have to verify access using one of the methods you setup for MFA each time you visit.
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Next you will be provided the verification code by the method you chose. The code must be entered within 10 minutes of receipt.

VERIFICATION CODE AUTHEN	VIICATION	1		RA			N
Please choose a method b	below to receive a 6-o	ligit verification code	e. If you do not receiv	e a code in the next	two minutes try again or try	y another method.	
Email: Phone:	***n.doe@***cnl.ca						
	Text Me	Call Me	Email Me				
Enter verification code:							
If you selected the 'Trust th every 90 days. If the box is	is device' box on the left unchecked, you	login page you will will have to verify a	only have to validate ccess using one of the	using your Multi Fac	or Authentication (MFA) or for MFA each time you vis	validate	Cancel
Terms of Use Privacy Statemen	it © 2025 Buck Global, L	LC. All rights reserved					

Once you have entered the code and clicked **Validate**, you are logged in to myPENSION. If you chose to "Trust this device" then you will only have to enter your User ID and Password when logging in for the next 90 days as long as you are using that same device to log in. If unchecked or using a different device, you will have to verify access using the method you selected.

1.4 Forgot Password

If you forgot the password or your account is locked, then click on "*Click here if you forgot your password*" on the first login page.

If you entered a valid User ID, an email will be sent to the email on record for Multi Factor Authentication. Note this email may be the same or different than the user id.

If you provided your correct User ID, an email has been sent to your MFA email address on file. Please
follow the instructions to reset your password. If you do not receive an email in the next 20 minutes, contact TPPC at 1-833-345-8772.
Email Address/User ID:
@tppcnl.ca
Password:
Please remember that your password is case-sensitive.
Trust this device. Only validate using your Multi Factor Authentication once every 90 days.
Login
Click here to First Time Log In/ Forgot Log In ID. Click here if you forgot your password. Click here to bookmark this page.
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You will then be required to go through the MFA process after which you can set a new password.

VERIFICATION CODE A	AUTHENTICATION	
Please choose a me	ethod below to receive a 6-digit verification code. If you do not receive a code in the next two minutes try again or try another method.	
Email: Phone:	***sionadmin@***cnl.ca	
	Text Me Call Me Email Me	
If you selected the 'T 90 days. If the box is	Trust this device' box on the login page you will only have to validate using your Multi Factor Authentication (MFA) once every s left unchecked, you will have to verify access using one of the methods you setup for MFA each time you visit.	Cancel
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User ID: @tppcnl.ca New Password:	VIEW AND EDIT LOGIN CREDENTIALS Change Password Your User ID and password uniquely identify you. For your ow	n protection, do not share this in	formation with anyone else.	22338	
New Password:	User ID:	@tppcnl.ca			
Confirm Decouvert	New Password:				
Coninn Password.	Confirm Password:				
Passwords must be at least 8 characters long and must include 1 uppercase letter, 1 lowercase letter and 1 number. Passwords are case sensitive.	Passwords must be at least 8 characters long and must includ Passwords are case sensitive.	e 1 uppercase letter, 1 lowercase	e letter and 1 number.		
Clear Cancel Change Password				Clear Cancel	Change Password
Terms of Use Privacy Statement © 2025 Buck Global, LLC. All rights reserved	Terms of Use Privacy Statement © 2025 Buck Global, LLC. All rights r	eserved			

Alternatively, you can follow the registration steps above to unlock your account. This provides the ability to change the email address (if desired) and choose a new password. As always, we are here to support you. If you need any assistance or have any questions, contact us toll free at 1-833-345-8772 or email memberservices@tppcnl.ca

2.0 NAVIGATING THROUGH myPENSION

2.1 Welcome Screen

The first time you access myPENSION, the following disclaimer will appear. After reading the disclaimer you can select the check box, so the disclaimer does not appear again on future logins.

Disclaimer Teachers' Pension Plan Corporation offers myPENSION for the convenier pensioners, but accepts no liability for impacts resulting from errors or om Requested personal information changes may take up to one month to be myPENSION.	nce of our issions. reflected on
	Continue

Once your credentials have been verified, the Welcome screen is displayed.

- A pie chart with details from your latest pension payment cheque stub:
 - If you click anywhere in the pie graph you will see a view of your latest cheque stub.
 - If you hover over each pie slice the *year-to-date* amount for that slice will be displayed.
 - Click the lines to the right of "Your Current Pension Details" to see a full screen view of the pie graph.
- Two quick access tiles you can click to:
 - Update Address or Banking Information.
 - o 'Update Additional Income Tax Amount' deducted from your pension payment.
- The 'General Information' section has quick links for:
 - Frequently Asked Questions
 - o General Documents and Links
- Contact information for TPPC member services is displayed.



2.1.1 Switch My Benefit View

If you have more than one TPP pension benefit a "*Switch My Benefit View*" link will be displayed at the top right of the screen.

When the link is clicked, a popup screen will be displayed, listing your benefits and you simply click the benefit information you wish to view:

Please select the Benefit view to be display	ved
Pension Id	Benefit Type
11111111	Pensioner
1111111-2	Surviving Spouse
1111111-3	Ex-spouse
	Cancel

2.2 Menu Tree Structure

Each main menu on myPENSION contains sub-menu options.

Personal Information	Documents and Info	My Profile
Member Information	My Documents	Change Password
Pension Information	Cheque Stubs	Update Email / User ID
Beneficiary Information	General Documents and Links	Multi Factor Authentication
Pending Beneficiary	Upload Documents	
	Frequently Asked Questions	

3.0 PERSONAL INFORMATION



You can view your latest information on file under the *Personal Information* main menu. Submenus are:

- Member Information
- Pension Information
- Pending Beneficiary*
- Beneficiary Information*

* This menu is only available to pensioners receiving their own pension.

3.1 Member Information

The Member Information screen displays your latest information we have on file:

- Basic personal details
- Address and phone number
- Spouse basic information (Displayed only for pensioners receiving their own pension.)
- Banking information needed for your pension payments

WELCOME PERSONAL DOC	INFO MY PROFILE			
INFORMATION				
1 Ani	· North	Boy		
RSONAL INFORMATION MEMBER INFOR	MATION	and'		LOGO
Annah an Information				
lember information				
Member Basic Information				
Pension ID:	40001001			
Employee ID:	44440001			
Last Name:	Buck			
Given Name:	John			
Sex:	Male			
Marital Status:	Married			
Birth Date:	1958/10/02			
Member Address				
Address 1:	28 PMTEST AddressStreet			
Address 2:				
Address 3:				
City:	PMTest City4			
Province:	Newfoundland and Labrador			
Country:	Canada			
Postal Code:	A1B 2X2			
Phone Number:	7097431343			
			Edit	
Spouse Basic Information				
Last Name:	Walters			
Given Name:	Steven			
Birth Date:	1967/05/14			
Date Of Marriage:				
Banking Information				
Financial Institution Number:	003			
Branch Transit Number:	09453			
Bank Account Number:	5481247			
			Edit	

You can update your address and banking information directly on the Member Information screen by clicking the '*Edit*' button in the section you wish to update.

Updating Your Address

If you are changing your address the entries in the 'Member Address' section become editable once you click the '*Edit*' button for that section. Once you have made the desired changes click '*Save*' to submit your update for approval. Approval may take up to two pay cycles.

Member Address	
Address 1:	75 Elm Street
Address 2:	
Address 3:	
City:	St. John's
Province:	Newfoundland And Labrador 🗸
For addresses outside Canada and USA, plea	se select 'Other' and include your province in 'Address 3' field.
Country:	CANADA
Postal Code:	A1A 1A1
Phone Number:	7091234567

You can select the 'Cancel' button to return to the original screen without submitting the update.

After the 'Save' button is selected, the *Member Information* screen will be updated with a new '*Member Address – Pending Approval*' section that contains the newly entered address information.

Note: Address Information is pending a	pproval. See the Member Address - Pending Approval section for more details.
Address 1:	75 Elm Street
Address 2:	
Address 3:	
City:	St. John's
Province:	Newfoundland and Labrador
Country:	Canada
Deatel Carles	
Postal Code:	A1A 1A1
Postal Code: Phone Number: Member Address – Pend	A1A 1A1 7091234567
Postal Code: Phone Number: Member Address – Pend Address 1:	A1A 1A1 7091234567
Postal Code: Phone Number: Member Address – Pend Address 1: Address 2:	A1A 1A1 7091234567
Postal Code: Phone Number: Member Address – Pend Address 1: Address 2: Address 3:	A1A 1A1 7091234567 ing Approval 80 Elm Street
Postal Code: Phone Number: Member Address – Pend Address 1: Address 2: Address 3: City:	A1A 1A1 7091234567 80 Elm Street St. John's
Postal Code: Phone Number: Member Address – Pend Address 1: Address 2: Address 3: City: Province:	A1A 1A1 7091234567 80 Elm Street St. John's Newfoundland and Labrador
Postal Code: Phone Number: Member Address – Pend. Address 1: Address 2: Address 3: City: Province: Country:	A1A 1A1 7091234567 80 Elm Street St. John's Newfoundland and Labrador Canada
Postal Code: Phone Number: Member Address – Pend Address 1: Address 2: Address 3: City: Province: Country: Postal Code:	A1A 1A1 7091234567 80 Elm Street St. John's Newfoundland and Labrador Canada A1A 1A1

Upon Approval of your Address Change Request:

- You will receive an email at the email address on file notifying you of the data change approval.
- The 'Member Address' section is updated with the new address, and the 'Member Address-Pending Approval' section is no longer displayed.

Updating Your Banking Information

If you are changing your **Banking Information** the screen below appears once you click the '**Edit**' button for that section.

- Enter your new banking information.
- Select one of the two options available to submit a voided cheque and follow the instructions on the screen for the selected option.

ad it to myPENSION:
ad it to myPENSION:
e ensure the image is sufficiently cli
e ensure the image is sufficiently cl
<u> </u>
Pension ID at the top right of the
effective until the following payment
services@tppcnl.ca.
e

After the 'Save' button is selected, the **Member Information** screen will be updated with a new 'Banking Information – Pending Approval' section that contains the updated banking information.

Note: Banking Information is pending approval	I. See the Banking Information - Pending Approval section for more details.
Financial Institution Number:	111
Branch Transit Number:	22222
Bank Account Number:	3333333
Banking Information – <i>Pendir</i>	ng Approval
Financial Institution Number:	222
Branch Transit Number:	12345
Bank Account Number:	1234567
Note: You elected to mail a voided cheque to u	15.
Please remember to:	
- Clearly mark the word "VOID" across the	front of cheque, and
- write your Pension ID on the front of the	que.
The voided cheque can be mailed to:	
Teachers' Pension Plan Corporation	
130 Kelsey Drive, Suite 101	
St. John's, NLA1B 0T2	
Voided cheques received within 10 business d	ays of your next payment date may not be effective until the following
payment date.	
	t 1.833.345.8772 (TPPC) or memberservices@tppcnl.ca.
If you have any questions please contact us at	
If you have any questions please contact us at	

If you opted to upload a cheque image, you can either:

- take a picture of a voided cheque and upload that image, or
- save an image from your online banking site and upload that document.

After uploading, you can view the cheque image by selecting the '*Documents and Info*' main menu and then '*My Documents*'.

Upon Approval of Your Banking Information Change:

- You will receive an email at your email address on file notifying you of the approval. Pension payments will be made to the updated bank account.
- The 'Banking Information' section is updated with the new account information, and the 'Banking Information Pending Approval' section is no longer displayed.

3.2 Pension Information

The Pension Information screen displays your current pension details on file.

• *Current Pension Details*: Find details about your current pension benefit here.

• Additional Income Tax:

The amount of additional income tax deducted from each pension payment is indicated here.

WELCOME PERSONAL D	OCUMENTS AND INFO	Y PROFILE		
PERSONAL INFORMATION PENSION INF	ORMATION	A.	X	LOGOUT
Pension Information				
Current Pension Details				
Pension Start Date:	2016/07	/01		
Pension Frequency:	Semi-M	onthly		
Current Total Gross Annual Pension Amount:	\$52,907	.52		
Lifetime Pension Amount:	\$43,520	.64		
Current CPP Bridge Benefit 0:	\$9,386.	8		
CPP Reduction Date:	2030/06	/01		
Additional Income Tax				
Current Additional Income Tax Amount:	\$0.00			
			Edit	
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Updating Your Additional Income Tax

To update the amount of *Additional Income Tax* deducted from each pension payment select the '*Edit*' button in that section. The new amount entered should be the <u>total</u> additional tax you wish to have deducted from each payment. For example,:

- if your current Additional Income Tax Amount is \$0 and you wish to have an extra \$25 per pay period deducted for income tax, you would enter \$25
- if your current additional income tax amount is \$10 and you wish to have an additional \$25 on top of that, you would enter \$35.
- if your current additional income tax amount is \$25 and you wish to have no additional tax deducted, you would enter \$0.

Once you have made the desired change click 'Save' to submit your update for approval. The updated amount will be displayed in a new section entitled '*Additional Income Tax - Pending Approval*'.

Approval may take up to two pay cycles.

Owners & Add Wessel University Transformers	60 00	
Current Additional Income Tax Amount:	\$0.00	
Additional Income Tax - Pendin	ig Approval	
Current Additional Income Tax Amount:	S 0	
		Save Cancel

You can select the 'Cancel' button to return to the original screen without submitting the update.

Upon approval of the Additional Income Tax change request:

- You will receive an email at your email address on file notifying you of the approval. Each pension payment will have the updated income tax amount deducted.
- The 'Additional Income Tax' section is updated with the amount, and the 'Additional Income Tax Pending Approval' section is no longer displayed on the screen.

3.3 Beneficiary Information

Please note: 'Beneficiary Information' and 'Pending Beneficiary' menus are only available to TPP pensioners in receipt of their own pension.



Two options under Personal Information relate to Beneficiaries:

- **Pending Beneficiary**: view data awaiting approval from your last beneficiary election submission in myPENSION.
- **Beneficiary Information**: view your current beneficiary information or make a new application to change your beneficiaries.

For details on these features please refer to 'Appendix B' at the end of this document.

4.0 DOCUMENTS AND INFO



Documents and Info

My Documents

View documents you uploaded, or those posted by TPPC. Only you can view these documents.

Cheque Stubs

View your TPP pension cheque stubs.

General Documents and Links

View useful documents and links. These are viewable by all pensioners.

Upload Documents

Securely submit documents to TPPC.

Frequently Asked Questions

View frequently asked questions and responses related to myPENSION for Pensioners

4.1 My Documents

The My Documents screen has two sections:

Documents I Uploaded

This section displays documents you previously uploaded using the *Upload Documents* feature. Documents will be displayed in a standard format containing:

- your TPP Pension ID
- the document type (either 'Completed Form' or 'ID or Official Document')
- the file description entered when the document is uploaded to myPENSION
- the date/time when the document was uploaded

Documents From TPPC

This section displays personalized documents made available by TPPC which are applicable only to you.

WELCOME	PERSONAL INFORMATION	DOCUMENTS AND INFO	MY PROFILE				
DOCUMENTS AND		ENTS		PA		STREE S	LOGOUT
My Documents	S						
You can view the doc	uments below by clicki	ng on the name. Once the	document is open it car	n be saved or printed. To r	emove a document conta	ct TPPC Administration.	
Documents I L	Jploaded						
 VOID_CHQ_2023(40001001_Id_Or_(40001001_Id_Or_(40001001_Id_Or_(0330_40001001 Official_Document_Ph Official_Document_nvr Official_Document_sar	o Test_(03/13/2023 11:06: igh_(07/14/2022 08:05:34 nple_(05/10/2022 05:20:4	33 AM EST) AM EST) 6 AM EST)				
Documents Fr	om TPPC						
Beneficiary_Forms	40001001						
Get ADOBE' READER'	ŧ						
Terms of Use Privacy S	Statement © 2025 Buck (Global, LLC. All rights reserved					

4.2 Cheque Stubs

In the *Cheque Stubs* screen you can view your TPP pension payment cheque stub details. Up to two years of your most recent cheque stubs can be viewed. (At myPENSION launch cheque stubs from January 2022 are available.)

The Cheque Stub screen has two sections:

Cheque Stub Details:

The top section of the screen displays the selected cheque stub information. By default the latest cheque stub is displayed when you go to the *Cheque Stub* screen. Refer to 'Appendix A' at the end of this document to view deductions descriptions.

Click on the '**Save a Copy**' button at the top right of the Cheque Stub screen to download a copy of the displayed cheque stub for personal reference.

Teac Pens Corp Network	hers' ion Plan oration unduano ador	TEA PEN STATEMENT	ACHERS' P ISIONER'S PA OF PENSION E	ENSION PLAN YROLL ACCOUNT ARNINGS AND DEDUCTION	IS	Save a Copy
	Doe 130 Kelsey Drive Suite 101 Port au Port, NL A0A	1A0	John		Pension ID:	11111111 111111111-0
EAR	NINGS		DEDUC	TIONS	YE	AR TO DATE
REG PEN	\$795.00	INCOME TAX RTA JOHN HLTH JOHN DEN JOHN LIFE JOHN OTH	\$46.77 \$1.00 \$62.16 \$19.73 \$12.54 \$81.27		GROSS PAY INCOME TAX	\$3,180.00 \$187.08
TOTAL EARNINGS	\$795.00		Pay End Dat	e: 2022/04/15	NET PAY	\$571.5
ID #	Pay End D	ate	Gro	ss Amount	Net Amount	Action
2022-07	2022/04/1	5	:	\$795.00	\$571.53	View
2022-06	2022/03/3	1	:	\$795.00	\$571.53	View
2022-05	2022/03/1	5	:	\$795.00	\$571.53	View

• Cheque Stub List

The bottom section of the screen provides a list of available cheque stubs from which you can select to view details. Each row represents a pension payment, indicated by the '*Pay End Date*.' The latest cheque stub entry will appear at the top of the list.

To display a cheque stub for a given payment click on the '*ID*#' or "*View*" selection in the row with the '*Pay End Date*' you wish to view.

4.3 General Document and Links

The General Documents and Links screen has three sections:

• Important Information

This section displays information you may need regarding any documents or links.

• Documents

This section displays general documents available to all pensioners. An example of a document found here is this one - the myPENSION User Manual.

• Links

This section includes links to useful sites and forms related to your retirement.

WELCOME	PERSONAL INFORMATION	DOCUMENTS AND INFO	MY PROFILE		
DOCUMENTS AND		DOCUMENTS AND LIN	Ks		LOGOUT
General Docur	nents and Links	3			
Important Information	mation	Do	cuments		Links
The most used doo see an item not list each list.	cuments and links are l ed, click 'More' at the t	isted. To pottom of	🔀 myPENSION User Manua	al for Pensioners	 Teachers' Pensioner Plan Corporation Retired Teachers' Association NL Teachers' Association NL Public Sector Pensioners' Association
					Canada Revenue Agency (CRA) Payroll Deductions Estimator
Terms of Use Privacy S	itatement © 2025 Buck C	Slobal, LLC. All rights reserve	d	ļ	

4.4 Upload Documents

Pensioners can securely submit documents online to TPPC using the 'Upload Documents' feature in myPENSION.

In summary the steps are:

- 1. Select the document to upload from your computer or device.
- 2. Select the type of document.
- 3. Enter the document display name and click 'Upload'.
- To start, click on the 'Choose Document' button to select the document to be uploaded. The name of the selected file will appear at the right of the 'Choose Document' box once selected. Documents should be no larger than 10 megabytes in size.

WELCOME	PERSONAL INFORMATION	DOCUMENTS AND INFO	MY PROFILE	
DOCUMENTS AND	DINFO UPLOAD DO	DCUMENTS		LOGOUT
Upload Docum	nents Irely submit your comp	leted forms and official do	cuments to TPPC.	
	8 8 8			
Please select a docu	ment to upload:	ן		Document Name (maximum 30 characters):
Choose Document	No file chosen	J		
Select	¥			Upload
Get ADOBE' READER'	+			
Terms of Use Privacy S	Statement © 2025 Buck G	Bobal, LLC. All rights reserved		

- 2. Next, click the 'Select' button to choose the type of document you are uploading. Either
 - 'ID or Official Document' or
 - 'Completed Form'.

WELCOME	PERSONAL NFORMATION DOCUMENTS AND INFO	MY PROFILE	LOGOUT
Upload Document	ts	assumants to TODC	
Please select a document	to upload:	Document Name (maximum 30 characters):	
Choose Document No	file chosen		
Select Select ID or Official Document Completed Form	ř	Upload	
Terms of Use Privacy Statem	ent © 2025 Buck Global, LLC. All rights reserved	d C	

3. Lastly, in the '**Document Name'** entry box, type in a concise, descriptive name for the document to be displayed is myPENSION. (e.g. "Birth Certificate", "Passport"). The length of the name must not be greater than 30 characters.

Then click the '**Upload**' button.

WELCOME	PERSONAL INFORMATION	DOCUMENTS AND INFO	MY PROFILE	
DOCUMENTS AND		OCUMENTS		Logout
Upload Docun	nents			
Use this page to secu	urely submit your comp	eted forms and official do	cuments to TPPC.	
Please select a docu	ment to upload:			Document Name (maximum 30 characters):
Choose Document	No file chosen			
Select	*			Upload
Select				
ID or Official Docume	ent			
Completed Form				
Get ADOBE' READER'	*			
Terms of Use Privacy S	Statement © 2025 Buck G	lobal, LLC. All rights reserved		

View the uploaded document by going to the '*My Documents*' screen and looking under the '*Documents I Uploaded*' banner.

To delete or edit a document once it is uploaded contact TPPC Pension Administration support.

4.5 Frequently Asked Questions

This section contains helpful information on the use of myPENSION. When you are on this screen click on the question text to view the response.

WELCOME	PERSONAL INFORMATION	DOCUMENTS AND INFO	MY PROFILE		
DOCUMENTS AND		LY ASKED QUESTIONS		- R.	LOGOUT
Frequently Ask	ed Questions				
How can I view an	nd print past pensio	n cheque stubs?			~
What is my pension	on id?				~
What do I do if I fo	orget my login pass	word?			~
How can I update	my address inform	ation in myPENSION?			~
How can I update	my banking informa	ation in myPENSION?			~
How can I update	my additional tax d	eduction in myPENSIC	N?		~
Can I change my	beneficiary online?				~
How do I update n	ny email address/u	ser id?			~
What should I do i	if I need to update o	r notice my personal in	formation is inaccu	rate in myPENSION?	*
If I am receiving m	nore than one TPP	pension benefit can I se	ee both in myPENS	ION?	~
How long can I be	inactive in myPEN	SION before my sessio	on times out?		*
What myPENSION	N support materials	are available to me on	line?		*
Terms of Use Privacy St	tatement © 2025 Buck C	Slobal, LLC. All rights reserved			

5.0 MY PROFILE

5.1 Change Password

On this screen, you can change your myPENSION login password. The next time you log into myPENSION this password must be used.

WELCOME	PERSONAL INFORMATION	DOCUMENTS AND INFO	MY PROFILE				
MY PROFILE CHA	ANGE PASSWORD	1.0		RA		555	LOGOUT
Change Passv	vord						
Your User ID and pas	ssword uniquely identify	you. For your own prote	ction, do not share this	information with anyone e	else.		
Liser ID [.]		TPPC	Testing@buck.com				
Current Password:			resung@buck.com				
New Password:							
Confirm Password:							
Passwords must be a Passwords are case	at least 8 characters lon sensitive.	ig and must include 1 up	percase letter, 1 lowerca	use letter and 1 number.			
						Clear	Cancel
Terms of Use Privacy S	tatement © 2025 Buck Gl	obal, LLC. All rights reserved					

5.2 Update of Email/User ID

On this screen you will be able to modify your email address/User ID. It can be up to 50 characters. Once updated this email address is used as your login id to myPENSION, and any notifications are sent to this address. Note updating your Email/User ID does not change the email address used for MFA.

WELCOME	PER SONAL INFORMATION	DOCUMENTS AND INFO	MY PROFILE				
MY PROFILE UPD	DATE EMAIL / USER I	1.0		- Rep			LOGOUT
Update Email	/ User ID						
Your current Email/Us	er ID is:	TPPC	Testing@buck.com				
Note: The above emai	I address is your myPEI	NSION login ID. This may	y be different than the e	email used for multi facto	r authentication. If y	rou wish to change the	at email address, you can do
uns by choosing main		on the wy Frome menu o	above.				Edit
Terms of Use Privacy S	itatement © 2025 Buck Gi	obal, LLC. All rights reserved					

5.3 Multi Factor Authentication (MFA)

At any time, you can update your information used for MFA. A valid email address is mandatory and can be the same as your User Login ID for myPENSION. It can also be a different email address as long as it's valid.

WELCOME	PER SONAL INFORMATION	DOCUMENTS AND INFO	MY PROFILE			
MY PROFILE MUL	LTI FACTOR AUTHEN			- PAC	1 2235	LOGOUT
Please enter your ph email address are or	none number (mobile or n file, please review the	landline) and email addr information to ensure it i	ress. When validating y is accurate.	ou will have the option to re	ceive a phone call, text or email. I	f your phone number and/or
Email (e.g. johndoe	e@tppcnl.ca)	test@)buck.com		*	
Phone (e.g. +1709	5551234)	9999	99999]	
* A valid email addr not impact your Log	ess at which you can be gin ID.	e reached is mandatory. I	It does not have to be t	he same address as your lo	gin. Changing this email will	Save Cancel
Terms of Use Privacy S	statement © 2025 Buck Gl	obal, LLC. All rights reserved	I			

A phone number is optional but good to have as an alternative.

6.0 APPENDIX A: CHEQUE STUB DEDUCTIONS DESCRIPTIONS

For your reference below are deduction descriptions corresponding to deductions labels you may see on your cheque stub.

Deduction Description	Cheque Stub Label
HYDRO INSURANCE DEDUCTIONS	HYDRO
PS PENSIONERS ASSOCIATION	NPSPA
RETIRED TEACHERS ASSOC	RTA
NAPE LOCAL 7002 DED	NAPE
JOHNSONS BASIC HEALTH	JOHN HLTH
JOHNSONS DENTAL	JOHN DEN
JOHNSONS BASIC LIFE	JOHN LIFE
JOHNSONS BASIC A D & D	JOHN ADD
JOHNSONS OTHER	JOHN OTH
GROUP MEDICAL INS	GRP MED
DENTAL INSURANCE	DENTAL
GROUP LIFE BASIC LIFE	BASIC LIFE
VOLUNTARY LIFE	VOL LIFE
GROUP LIFE BASIC ADD	BASIC ADD
GROUP MEDICAL DEP LIFE TO 65	D LF TO 65
SPOUSAL VOL LIFE INSURANCE	SP LIFE
VOLUNTARY A D & D	VOL ADD
MUN ALUMNI DEDUCTION	MUN ALUM
CRA TAX ARREARS	TAX ARR
CRA TAX ARREARS - 2	TAX ARR-2
PUB SERV CREDIT UNION DED	PSCUL DED
NF LAB CREDIT UNION DED	NLCUL DED
POOLED PENS FUND OVERPYT	OP REC
POOLED PENS FUND PREMS	PREM REC
GARNISH SUPPORT ENFORCEMENT	SUPP ENF

7.0 APPENDIX B: BENEFICIARY INFORMATION AND PENDING BENEFICIARY FEATURES

7.1 Beneficiary Information



Two options under Personal Information relate to Beneficiaries:

- **Pending Beneficiary**: view data awaiting approval from your last beneficiary election submission in myPENSION.
- **Beneficiary Information**: view your current beneficiary information or make a new application to change your beneficiaries.

'Beneficiary Information' and 'Pending Beneficiary' menus are only available to TPP pensioners in receipt of their own pension.

Beneficiary Information



Selecting '*Beneficiary Information*' from the 'Personal Information' drop down menu will open the following screen:

PERSONAL INFORMATION | BENEFICIARY INFORMATION | DEVENTION | DEVEN

If no Principal Beneficiary, then equally to dependent children.

• If no Principal Beneficiary or dependent children, then equally to other dependent(s) who were dependent on you by reason of mental or physical infirmity.

More...

The beneficiary information we have on file for you is below.

The effective date of the beneficiaries below is: September 15, 2022.

Please click the 'New Beneficiary Election' button at the bottom of the page if you need to change your beneficiaries. If pending beneficiaries exist (check under the 'Pending Beneficiary' menu), you must first delete the pending record prior to making the change.

You may change your beneficiary(ies) while you are a member of the Teachers' Pension Plan. A change revokes any previously approved designations made once approved by the Teachers' Pension Plan Corporation (TPPC).

A beneficiary designation takes effect when the form is received and approved by the TPPC and is backdated to the date the form is signed.

Beneficiary Information

Before completing the beneficiary designation form, it is important to note that this form will be void if you do not follow the instructions outlined.

In accordance with the Plan Text, upon your death a survivor benefit is made payable to your Principal Beneficiary (which means your spouse or cohabiting partner):

- · If no Principal Beneficiary, then equally to dependent children.
- . If no Principal Beneficiary or dependent children, then equally to other dependent(s) who were dependent on you by reason of mental or physical infirmity.

Dependent children eligible to receive a survivor benefit as per the Plan Text are:

- · Children up to age 18 years of age.
- Children between 18 and 24 years of age if they are in continuous full-time attendance at a recognized educational institution. Proof of full-time student status will be required at the time of any claim.
- Infirmed child (regardless of age)

Other dependents eligible to receive a survivor benefit as per the Plan Text are parents, grandparents, brothers, sisters or grandchildren who are financially dependent on you for support and are:

- Under 18 years of age,
- · Under 24 years of age and in full-time attendance at a recognized educational institution, or
- · Mentally or physically infirmed (regardless of age).

In addition to the survivor benefit there may be a residual death benefit payable after all eligible survivor benefits have been paid. You can designate a beneficiary to receive these benefits.

Any person is eligible for designation as your Designated Beneficiary, including Dependent Children, Other Dependents, other children, other family members, friends, corporations, registered charities, and trusts. Survivor benefits for Dependent Children and Other Dependents are only payable during the eligible survivor benefit period and may be a small amount depending on their age at your death. If your desire is for your Dependent Children or Other Dependents to also receive any residual death benefits after completion of any applicable survivor benefits, those individuals must also be named as a Designated Beneficiary.

Principal Beneficiaries and Dependent Children do not have to be designated as your Designated Beneficiary to receive survivor benefits. Other Dependents are only entitled to survivor benefits if they are designated as a Designated Beneficiary.

Less

The Beneficiary Information screen displays the following information:

Beneficiary Information: The page contains instructions consistent with the Beneficiary Designation Form downloadable from the tppcnl.ca website. Clicking the "**More...**" link will expand the text to display more instructions and clicking "Less" will hide the expanded text.

Your current approved beneficiaries will be identified next. If you have not yet identified your beneficiaries, this will be indicated.

Given NameLast NameJaneBuckJaneBuckGiven NameImmyJohnyImmyJohnyImmyJohnyImmyGiven NameImmyJohnyImmyJohnyImmyGiven NameImmyJaneyImmy <th>Cohabiting partne</th> <th>ner) Information</th> <th></th> <th></th> <th></th> <th></th> <th></th> <th></th> <th></th>	Cohabiting partne	ner) Information							
Jane Buck and a series of the	st Name	SIN	Addres than m addres	ss if different Jember's Is		Date Of Birth		Date Of I	Marriage
Given Name Kaya Jimmy Jenny Johny Johny Other Dependent(s) Information Given Name Janey Obesignated Beneficiants Given Name Janey Obesignated Beneficiants Given Name Janey Organization Janey Designated Beneficiants Given Name Organization Janey Designated Beneficiants Given Name Organization Given Name Designated Beneficiants Farage Janey Designated Beneficiants State Sta	ck	44444400	123 Main Street Suite 1001 any town in nfld NL CAN H0H0H0			1960-06-14		1985-07-	24
Given Name Kaya Jimmy Jenny Johny Johny Given Name Janey Given Name Given Name Janey Given Name Given Name Janey Given Name Janey Given Name Janey Given Name Jonganization Jimmy Doe Jenny Doe Kaya Buck									
Kaya Jimmy Janny Johny Johny Johny Given Name Janey Given Name Given Name Janey Jane	La	Last Name		Relationship			Date Of B	irth	
Jimmy Jenny Johny Johny ther Dependent(s) Information Given Name Janey Given Name Given Name Given Name Given Name Given Name Given Name Corganization Given Name Corganization Given Name Corganization Given Name Corganization Support Supp	Bu	Buck		Child			2022-07-0	1	
Jenny Johny Johny ther Dependent(s) Information Given Name Janey Given Name Given Name Corganization Given Name Doe Corganization Jimmy Doe Charity Kaya Buck	De	Doe		Child			2010-03-0	4	
Johny Cher Dependent(s) Information Given Name Janey Given Name Gi	De	Doe		Child			2010-03-0	4	
Other Dependent(s) Information Given Name Janey Resignated Beneficiaries Information Given Name Last Name or Organization N Organization N Jimmy Doe Jenny Doe Kaya Buck	De	Doe		Child		2019-03-04			
Given Name Last Name or Organization N Organization Organization Jimmy Doe Jenny Doe Charity Kaya	Do	Doe		Sibling			2010-02-0	2	
OrganizationJimmyDoeJennyDoeCharityCharityKayaBuck	Name or nization Name	Relationship	þ		Charity Re	≥g#	Date Of Birt	h	Percentage
Jimmy Doe Jenny Doe Charity Kaya Buck	nization	Organizatio	n or Institutior	n	34234234	234			25
Jenny Doe Charity Kaya Buck		Child					2010-03-04		20
Kaya Buck		Child					2010-03-04	Г	10
Kaya Buck	ty	Organization or Instituti		n	23423423	42			20
		Child					2022-07-01		25
Click New Beneficiary Election to up	on to update or	or change your benefic	iary informa	ation.					New Beneficiary Election

Currently Approved Beneficiary Information: This includes the approved beneficiary information currently stored for you. The beneficiaries may be modified by clicking on the button 'New Beneficiary Election' at the bottom of the page. If there are no approved

beneficiaries for a given beneficiary type, a message will appear in the relevant section indicating so. If you have submitted beneficiary information that is not yet approved (i.e. pending beneficiaries), only previously approved beneficiary information will appear, and the 'New Beneficiary Election' button will not be available. If there is a pending beneficiary election submission it must be approved or rejected by a TPPC Pension Administrator, or deleted by you in order make the 'New Beneficiary Election' button available so new beneficiaries can be submitted.

Principal Beneficiary (Spouse or Cohabiting partner) Information: Contains information about your spouse or cohabiting partner. If there is no information on file, a message is displayed indicating so.

Principal Beneficiary (Spouse or Cohabiting partner) Information
Currently, you do not have a Principal Beneficiary identified.

Dependent Children Information: Contains information about your dependent child(ren). If there is no information on file, a message is displayed indicating so.

Other Dependent(s) Beneficiary Information: Contains information about your other dependent(s). If there is no information on file, a message is displayed indicating so.

Designated Beneficiaries Information: Contains information about your designated dependent(s). If there is no information on file, a message is displayed indicating so.

Clicking on the "New Beneficiary Election" button will trigger the beginning of the beneficiary election process which guides you through screens for the Principal Beneficiary, Dependent Children, Other Dependents and Designated Beneficiaries. This button does not appear if there are pending beneficiaries awaiting approval.



If there are pending beneficiaries, a message - "You have a pending Beneficiary transaction in progress. If you wish to review your pending transaction click here." - will appear at the bottom of the page. Clicking on the "click here" link, will trigger the presentation of the Pending Beneficiary page (seen the next section of this document).

When navigating the screens, please note that:

- Screens will be pre-populated with the latest approved beneficiaries.
- Updates made to a page are not saved until the 'Next' button at the bottom of the screen is selected. If you select 'Previous' before selecting 'Next' any updates on your page must be re-entered.

Principal Beneficiary Information

WELCOME PERSONAL INFORMATION	DOCUMENTS AND INFO	MY PROFILE			
PERSONAL INFORMATION BENE	FICIARY INFORMATION		-		LOGOU
Principal Beneficiary (Spo	use or Cohabiting p	partner) Informa	ation		
To update your Beneficiaries (including	Spouse) please complete th	e following pages. If ye	ou cannot complete the Designation in one	e session, the information will be	lost. Please
Please enter/validate your marital statu	is and, if applicable, your spo	ouse information:	o so the requested changes can be proce	3300.	
Marital Status:	Select	Ŷ	"Spouse's SIN:		
Spouse's Given Name:			"Spouse's Last Name:		
Spouse's Date Of Birth (yyyy-mm-dd)			Date Of Marriage (yyyy-mm-dd):		8
Spouse's Address Same As Plan fember:	8				
Address Line 1:			*Address Country:	PLEASE SELECT	
ddress Line 2:			*Address Province:	PLEASE SELECT	
Address City/Town:			*Address Postal Code:		
				Clear Entries P	revious Next

Principal Beneficiary (Spouse or Cohabiting partner) Information: Enter or view information about the spouse or cohabiting partner. Spouse information is mandatory if you indicated you have a spouse (i.e. marital status is 'Common Law Partner' or 'Married'). By default, the Principal Beneficiary is the member's spouse.

Marital Status Options: Select the applicable status from the pull-down list of options.

*Marital Status:	Select Common Law Partner	٦
maritar otataor	Divorced Married Separated Single Widowed	

Spouse's SIN: Enter the spouse's Social Insurance Number (SIN). A nine digit number is required.

Spouse's Given Name: Enter the Spouse's Given Name(s).

Spouse's Last Name: Enter the Spouse's Last Name.

Spouse's Date of Birth (yyyy-mm-dd): Select the Spouse's Date of Birth.

Date of Marriage (yyyy-mm-dd): Select the date of marriage. This field is not mandatory.

Spouse's Address same as Plan Member: If the spouse's address is not the same as yours, un-select this check box and complete the fields. If the address check box is unselected, all fields except Address Line 2 will be mandatory when 'Country' is "Canada".

Address Line 1: Enter the Spouse's first address line.

Address Country: Enter the Spouse's Country. If Country is not "Canada" then a message will appear to indicate that the Address Lines 1 and 2 should contain the full address.

Address Line 2: Enter the Spouse's second address line if applicable.

Address Province: Enter the Spouse's Province.

Address City/Town: Enter the Spouse's City or Town.

Address Postal Code: Enter the Spouse's Postal Code. There should be no spaces.

Clicking on the "Clear Date" buttons beside Spouse's Date of Birth or Date of Marriage will remove the entered date.

Clicking on the "Clear Entries" button will clear all entry fields on the page.

Clicking on the "Previous" button will return you to the Beneficiary Information page.

Clicking on the "Next" button will validate all data and advance you to the Dependent Children Information page. Selecting this button saves the data on the page.

Dependent Children Information

On this page enter or delete information about the current beneficiaries identified as Dependent Children. All information is mandatory. To update an entry that appears in the table it must be deleted, and a new entry added with the revised information.

WELCOME	PERSONAL INFORMATION	DOCUMENTS AND	MY PROFILE								
PERSONAL INFOR		ARY INFORMATION				1		1935			LOGOUT
Dependent Ch	ildren Informatio	on									
Dependent children el	igible to receive a survi	vor benefit as per the	Plan Text are:								
 Children up to age Children between 1 of any claim. Infirmed child (regative) 	18 years of age. 18 and 24 years of age ardless of age).	if they are in continuo	us full-time attendance	at a re	cognized e	lucational inst	itution. Proo	f of full-time	e student sta	itus will be require	d at the time
Please provide the inf	ormation below for eac	h of your dependent o	hildren, if applicable, ar	nd click	k Add Child:						
*Given Name:											
*Last Name:											
*Date Of Birth (yyyy-r	mm-dd):		8								
		Add Child Ca	ancel								
Currently, you do	not have any Deper	dent Children Ider	tified.								
										Previous	Next

<u>Given Name</u>: Enter the Dependent Child's Given Name(s).

Last Name: Enter the Dependent Child's Last Name.

Date of Birth (yyyy-mm-dd): Select the Dependent Child's date of birth.

Click the "Add Child" button to add the entry to the table.

Click the "Cancel" button to clear the entry fields not yet added to the table.

Click the "Delete" link beside a table entry to remove the entry from the table.

Click the **"Previous"** button to return to the 'Principal Beneficiary Information' page. **Note**: Clicking 'Previous' before clicking 'Next' will result in the loss of changes made to the page.

Click the "**Next**" button to validate all data on the page and advance to the 'Other Dependent Information' page.

Other Dependent Information

This page contains information about the current beneficiaries identified as Other Dependents. All information is mandatory.

WELCOME	PERSONAL INFORMATION	DOCUMENTS AND INFO	MY PROFILE					
PERSONAL INFO		ARY INFORMATION		-81				OGOUT
Other Depend	ent Information							
Other dependents eligand are:	gible to receive a surviv	or benefit as per the Plan	Text are parents, gra	indparents, brothers, si	sters or grandchildren	who are financially de	pendent on you fo	or support
Under 18 years of Under 24 years of Mentally or physic	age, age and in full-time atte ally infirmed (regardless	ndance at a recognized of age).	educational institution	, or				
Please provide the in	formation below for eac	h of your other depender	ts, if applicable, and o	click 'Add Dependent'.				
"Given Name:								
*Last Name:								
*Date Of Birth (yyyy	-mm-dd):		Ö					
*Relationship:		Select	v					
*Reason Of Depend	lency:							
		Add Dependent	Cancel					
Currently, you do	o not have any Other	Dependents Identifie	1.					
							Previous	Next

Given Name: Enter the Other Dependent's Given Name(s).

Last Name: Enter the Other Dependent's Last Name.

Date of Birth (yyyy-mm-dd): Select the Other Dependent's date of birth.

<u>Relationship</u>: Enter the relationship of the 'Other Dependent' by selecting an option from the pull-down menu. (e.g. the 'Other Dependent' is your Grandchild). If there is a beneficiary with a relationship other that those listed here or on a previous page, you can add that beneficiary in the 'Designated Beneficiary Information' page.

|--|

Reason of Dependency: Enter the reason for the dependency (e.g. age, infirmity).

Click the "Add Dependent" button to validate all entry fields and add the entry to the table.

Click the "Cancel" button to clear all entry fields not yet added to the table.

Click the "**Delete**" link beside a table entry to remove that entry from the table.

Click the "Previous" button to return to the Dependent Children Information page.

Click the **"Next"** button to validate all data and advance to the Designated Beneficiary Information page.

Designated Beneficiary Information

This page contains information about the current beneficiaries identified as Designated Beneficiaries. Some information is mandatory, while other fields are conditionally mandatory based on the 'Relationship' selected.

Construction C	WELCOME	PERSONAL INFORMATION	DOCUMENTS AND INFO	MY PROFILE									
Designated Beneficiary Information And does not the survivor benefit there may be a residual death benefit payable after all eligible survivor benefits have been paid. You can designate a beneficiary to receive these individuals must be benefits of designation as your Designated Beneficiary. Including Dependent Children, Other Dependents, other children, other family members, friends, corporations, digitared daries, and trusts. Survivor benefits for begendent Children or Other Dependents to also receive any residual death benefits after completion of any applicable survivor benefits. Other Dependents are only applicable survivor benefits. Other Dependents are only entitled to survive benefits if they are designated as a Designated Beneficiary. Incigait Beneficiaries and Dependent Children or Designated Chier Dependents to receive any residual death benefit after completion of any applicable survivor benefits. Incigait Beneficiaries is for your Dependent Children or Designated Other Dependents to receive any residual death benefit after completion of any applicable survivor benefits. If you do not wish to choose a beneficiary is must be named below. Please provide the information below for each of your other beneficiaries, if applicable, and click the 'Add Beneficiary' button. "Given Name:	PERSONAL INFORM		ARY INFORMATION				N	V	255	3	ALL		DGOUT
In addition to the survivor benefit there may be a residual death benefit payable after all eligible survivor benefits have been paid. You can designate a beneficiary to receive the tens Arry person is eligible for designation as your Designated Beneficiary, including Dependent Children of Other Dependents to also receive any residual death benefits after completion of any applicable survivor benefits, those individuals must also be named as a Designated Beneficiary. Principal Beneficiaries and Dependent Children do not have to be designated as your Designated Beneficiary to receive survivor benefits. Other Dependents are only entitled to survivor benefits if they are designated as a Designated Beneficiary. If you do not wish to choose a beneficiary, simply enter "Estate" as the 'Last Name' of a Designated Beneficiary to receive survivor benefits after completion of any applicable survivor benefits. If your desire is for your Dependent Children on Designated Other Dependents to receive any residual death benefit after completion of any applicable survivor benefits, these individuals must be named below. Please provide the information below for each of your other beneficiaries, if applicable, and click the 'Add Beneficiary' button. "Given Name: 'Last Name Or Organization: 'Relationship: Belect 'Add Beneficiary' Cancel Currently, you do not have any Designated Beneficiaries J dentified.	Designated Ben	eficiary Inform	nation										
Any person is eligible for designation as your Designated Beneficiary, including Dependent Children, ofther Dependents, other children, other family members, friends, corporations, registered charlies, and trusts. Survivor benefits for Dependent Children and Other Dependents to also receive any residual death benefits after completion of any applicable survivor benefits, those individuals must also be named as a Designated Beneficiary. Principal Beneficiaries and Dependent Children do not have to be designated Beneficiary to receive survivor benefits. Other Dependents are only entitled to survive benefits if they are designated as a Designated Beneficiary. If you do not wish to choose a beneficiary, including Dependent to receive any residual death benefits. Other Dependents are only entitled to survive benefits they are designated as a Designated Other Dependents to receive survivor benefits. Other Dependents are only entitled to survive benefits if they are designated as a Designated Other Dependents to receive any residual death benefits. If you do not wish to choose a beneficiary, including predicates, if applicable, and click the 'Add Beneficiary' button. If your design at on the other Dependent Children or Designated Other Dependents or any applicable survivor benefits, these individuals must be anamed below. If you do not have any Dependent Children or Designated Chier Dependents or acceive any residual death benefit after completion of any applicable survivor benefits, these individuals must be anamed below. If your design is for your Dependent Children or Designated as a Designated Beneficiary' button. If your design is for your Dependent Children or Designated Dependents, if applicable, and click the 'Add Beneficiary' button. If your design is for your other beneficiaries, if applicable, and click the 'Add Beneficiary' button. If your do reganization: If your do Dependent Children or Designated Dependent or your other beneficiaries is detailed to your other beneficiaries is detailed to your other bene	In addition to the survivo benefits.	or benefit there may b	e a residual death bene	it payable after all el	ligible :	survivor ber	nefits have be	en paid. Y	ou can desi	gnate a be	neficiary to	receive the	50
Principal Beneficiaries and Dependent Children do not have to be designated as your Designated Beneficiary to receive survivor benefits. Other Dependents are only entitled to survivor benefits if they are designated Beneficiary. If you do not wish to choose a beneficiary, simply enter "Estate" as the 'Last Name' of a Designated Beneficiary. If your desire is for your Dependent Children or Designated Other Dependents to receive any residual death benefit after completion of any applicable survivor benefits, these individuals must be named below. Please provide the information below for each of your other beneficiaries, if applicable, and click the 'Add Beneficiary' button. "Given Name: "Last Name Or Organization: "Relationship: Select "Date Of Birth (yyyy-mm-dd): "Percontage: Add Beneficiary Add Beneficiary Currently, you do not have any Designated Beneficiaries Identified.	Any person is eligible for registered charities, and depending on their age survivor benefits, those	r designation as your trusts. Survivor bene at your death. If your individuals must also	Designated Beneficiary, afits for Dependent Child desire is for your Depen be named as a Designa	including Dependen ren and Other Deper dent Children or Oth ted Beneficiary.	nt Child endents her Dep	dren, Other are only pa pendents to	Dependents, ayable during also receive	other child the eligible any residu	ren, other f e survivor b al death be	amily mem enefit perio nefits after	bers, friend d and may completion	ts, corporati be a small of any app	ons, amount licable
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If your desire is for your Dependent Children or Designated Other Dependents to receive any residual death benefit after completion of any applicable survivor benefits, these individuals must be named below. Please provide the information below for each of your other beneficiaries, if applicable, and click the 'Add Beneficiary' button. *Given Name: *Last Name Or Organization: *Relationship: Select *Date Of Birth (yyyy-mm-dd): *Percentage: Add Beneficiary Cancel Currently, you do not have any Designated Beneficiaries Identified.	If you do not wish to cho	oose a beneficiary, sir	mply enter "Estate" as the	e 'Last Name' of a De	esigna	ited Benefic	iary.						
Please provide the information below for each of your other beneficiaries, if applicable, and click the 'Add Beneficiary' button. 'Given Name: 'Last Name Or Organization: 'Relationship: Select Charity Reg #: 'Date Of Birth (yyyy-mm-dd): 'Percentage: Add Beneficiary Cancel Currently, you do not have any Designated Beneficiaries Identified. Previous Nex	If your desire is for you these individuals must	ur Dependent Childr t be named below.	ren or Designated Othe	r Dependents to re-	eceive	any residu	al death ben	efit after o	ompletion	of any app	plicable su	Irvivor ben	efits,
*Given Name:	Please provide the infor	mation below for eac	h of your other beneficia	ies, if applicable, an	nd click	the 'Add B	eneficiary' bu	tton.					
*Last Name Or Organization:	*Given Name:												
*Relationship: Select Charity Reg #:	*Last Name Or Organi	zation											
Charity Reg #: *Date Of Birth (yyyy-mm-dd): *Percentage: Add Beneficiary Cancel Currently, you do not have any Designated Beneficiaries Identified. Previous Nex	*Relationship:		Select		~								
*Date Of Birth (yyyy-mm-dd): *Percentage: Add Beneficiary Cancel Currently, you do not have any Designated Beneficiaries Identified. Previous Nex	Charity Reg #:												
*Percentage: Add Beneficiary Cancel Currently, you do not have any Designated Beneficiaries Identified. Previous Nex	*Date Of Birth (yyyy-m	m-dd):			1								
Add Beneficiary Cancel Currently, you do not have any Designated Beneficiaries Identified. Previous Nex	*Percentage:												
Currently, you do not have any Designated Beneficiaries Identified. Previous Nex			Add Beneficiary	Cancel									
Previous Nex	Currently, you do n	ot have any Desig	nated Beneficiaries Io	lentified.									
Previous Nex													
												Previous	Next

<u>Given Name:</u> Enter the Designated Beneficiary's Given Name(s).

Last Name or Organization: Enter the Designated Beneficiary's Last Name or the name of the Organization to be identified. If the "Estate" is to be named, use this field and the 'Relationship' field to identify that.

<u>Relationship</u>: Enter the relationship of the Designated Beneficiary to you (e.g. The Designated Beneficiary is your Grandchild).

*Relationship:	Select
	Aunt/Uncle
	Child
	Cousin
	Estate
	Ex-Spouse
	Fiance/fiancée
	Friend
1 A A A A A A A A A A A A A A A A A A A	Godchild
	Grandchild
	Grandparent
	Mother/Father-in-Law
	Niece/Nephew
	Organization or Institution
	Parent
	Sibling
	Sister/Brother-in-Law
	Trust
	Other

<u>Charity Reg #:</u> Enter the registration number of the Charity. if applicable (note: this field may only be entered when the selected Relationship is "Organization or Institution").

<u>Percentage:</u> Enter the percentage of the remaining survivor benefits that should be paid to each Designated Beneficiary. Values from 0.01 to 100.00 are valid. When all beneficiaries have been entered, the total must add up to 100.00 or an error message will appear. Percentages may be modified in the table after initial entry.

<u>Date of Birth (yyyy-mm-dd):</u> Select the Designated Beneficiary's date of birth if the Relationship selected is not "Estate", "Organization or Institution" or "Trust".

Examples of information entered for different kinds of Designated Beneficiaries:

- 1) **Person** type information in all fields except 'Charity Reg #'.
- 2) **Trust** type the name of the Trust in 'Last Name or Organization' field, select 'Trust' in Relationship pull-down list, and enter the percentage.
- Estate type 'Estate' in the 'Last Name or Organization', select 'Estate' in Relationship pull-down list, and enter the percentage.
- 4) Organization type the organization name in the 'Last Name or Organization' field, select 'Organization or Institution'' in the Relationship pull-down list, enter percentage. Enter a value in the 'Charity Reg #' field if applicable.

Clicking on the 'Clear Date' buttons beside Date of Birth will remove the entered date.

Click the 'Add Beneficiary' button to add the beneficiary to the table.

Click the 'Cancel' button to clear all entry fields on the page.

Click the 'Delete' link beside a table entry to remove that entry from the table.

Percentage: Modify percentage amounts as necessary. <u>Note</u>: Modifications will not be saved until the 'Next' button is clicked.

Click the 'Previous' button to return to the 'Other Dependent Information' page.

Click the 'Next' button to validate all data on the page and advance to the 'Final Step' page.

Final Step

This page finalizes the beneficiary designation process. It lists the email address on file for you. If you wish to change email address please go to My Profile-> Update Email/User ID.

WELCOME	PERSONAL INFORMATION	DOCUMENTS AND INFO	MY PROFILE					
PERSONAL INFO		ARY INFORMATION		-81		-20-5		LOGOUT
Final Step								
In order for your ben menu or email the fo	eficiary designation to b rm to memberservices@	ecome effective, you mus httpp://ca. The form can	t upload the signed an also be mailed to the '	nd witnessed form usi Teachers' Pension Pla	ng the 'Upload Docur n Corporation at 130	ments' tool under the ' Kelsey Drive, Suite 1	Documents and 01, St. John's, N	Information' IL, A1B 0T2.
An email address is r	required for further com	munications related to pro	cessing this form.					
The email address of	n file will be used for fur	ther communications rela	ted to processing this	form.				
Current Email Addr	ess:							
You can update your	email address in section	n My Profile → Update E	mail / User ID at any ti	me.				
Keep a copy of the p	rinted beneficiary form f	or your records and provi	de a copy to your Ben	eficiary(ies).				
You must click the 'S	AVE INFORMATION AN	D PRINT FORM' button	in order to complete th	e election of beneficia	ries.			
Save Information	n And Print Form							Previous
Terms of Use Privacy	Statement © 2025 Buck G	lobal, LLC. All rights reserved						

Clicking on the 'Save Information and Print Form' button will:

- create a file in .pdf format of the newly provided beneficiaries on a sign-able form
- will display the submission Confirmation number, and file save options.

Note: depending on the device and browser you are using the behavior may deviate slightly from what is described here, but the overall functionality is consistent.

Click the 'Previous' button to return to the Designated Beneficiary Information page.

WELCOME	PERSONAL INFORMATION	DOCUMENTS AND INFO	MY PROFILE				
PERSONAL INFO		ARY INFORMATION				- 3355	LOGOUT
Final Step							
Your transaction has	been successfully subm	itted – confirmation # 15	785 at 02/28/2025 08:3	3:15 AM EST. If you wis	h to review your pend	ing transaction click he	re.
If the completed Bene	eficiary form does not a	utomatically appear, you	can open it on the Peno	ding Beneficiary page by	clicking here and sel	ecting the 'Print Form' b	outton.

Click the 'click here' link to display the 'Pending Beneficiary' page.

Click the 'Open' button to open the file noted in the message (the filename includes your Pension ID).

Click on the down arrow of the 'Save' button and select 'Save As' to browse to save to a location on your laptop or other device.

NOTE: You must open the form listed on the bottom of the web browser, or, if 'Save' is clicked, find the location of the web downloads to print the file. You may put the file wherever desired using the 'Save As' function of the browser or 'File'/'Save As' of the Adobe PDF Reader. The original completed form generated must be signed and sent to TPPC either electronically or via post.

Upload the signed and witnessed form using the 'Upload Documents' tool under the 'Documents and Information' menu or email the form to memberservices@tppcnl.ca. The form can also be mailed to the Teachers' Pension Plan Corporation at 130 Kelsey Drive, Suite 101, St. John's, NL, A1B 0T2, This form is required to complete the review and approval of your beneficiary election.

Review and Approval by Teachers' Pension Plan Corporation

TPPC will review the signed form when it is received. You will receive an email indicating the successful approval of the form, or you will be contacted by Pension Administration if further clarification is required. Once approved the beneficiary election becomes effective as of your signature date on the form.

The Pension Administrator will ensure that there have been no changes made to the form since submitting it in myPENSION and validate the signatures.

You will be able to view the approved beneficiaries in the myPENSION Beneficiary Information screen under the Personal Information main menu option. Immediately after a pending form is approved, you will be able to submit a new beneficiary election. If changes are required prior to form approval, you must go to Pending Approval to delete the current pending election form.

7.2 Pending Beneficiary

The 'Pending Beneficiary' menu is only available to TPP pensioners who are in receipt of their own pension.



The Pending Beneficiary page can be reached in three ways:

- 1) Menu option: select 'Personal Information' and then 'Pending Beneficiary'.
- 2) **'Final Step' confirmation page**: a link is presented upon submission of the beneficiary election.
- 3) **From the 'Beneficiary Information' page**: the link is available only when there is a pending beneficiary election in progress.

WELCOME	PER SONAL INFORMATION	DOCUMENTS AND INFO	MY PROFILE				
PERSONAL INFOR		BENEFICIARY		- De		LOGOUT	
Pending Bene	ficiary Informatio	on					
A beneficiary designa	tion takes effect when th	he form is received and	approved by the Teache	ers' Pension Plan Corporat	on (TPPC) and is backdated to t	the date the form is signed.	
You may change your	r beneficiary designation	while you are a membe	er of the Teachers' Pens	ion Plan. A change revoke	s any previous designations mad	de once approved by TPPC.	
The pending beneficia	ary information we have	on file for you is below.					
If re-printing the Desig	gnation of Beneficiary Fo	orm:					
 Do not cross-out, of Make NO stray ma Sign and date the Upload the signed also be mailed to the 	to not use white out or a rrks or notes anywhere o completed form; and en and witnessed form usi he Teachers' Pension Pl	ittempt to erase. on the form. sure that your signature ng the 'Upload Docume lan Corporation at 130 k	has been witnessed. nts' tool under the 'Door Kelsey Drive, Suite 101,	uments and Information' me St. John's, NL, A1B 0T2.	enu or email the form to member	services@tppcnl.ca. The form can	
Get ADOBE' READER'	÷						
Teachers' Pension	Plan					Delete Print Form	
Beneficiary Name			Relationship			Percentage	
Principal Beneficiar	у						
Jane Buck			Spouse			N/A	
Dependent Children	n						
Jenny Doe			Child			N/A	
Johny Doe			Child			N/A	
Other Dependents							
Janey Doe			Sibling			N/A	
Designated Benefic	siaries						
Organization			Organization or Instituti	on		20.00	
Jenny Doe			Child			40.00	
Kaya Buck			Child			40.00	
Terms of Use Privacy S	itatement Ø 2025 Buck Gl	obal, LLC. All rights reserve	d				

The Pending Beneficiary Information screen displays:

- information about the next steps in the beneficiary election process.
- instructions for re-printing the completed form.
- all information related to the current pending beneficiary election form
- if there are no pending beneficiaries, this page displays only a message indicating so.

Approved beneficiaries are NOT displayed on the Pending Beneficiary Information page. You can view approved beneficiaries on the Beneficiary Information page.

Referencing the image above, the data displayed on the Pending Beneficiary Information page is as follows:

Beneficiary Type	Name	Relationship	Percentage
Principal Beneficiary	Displays the name of the Beneficiary.	Displays marital status of the member and the Principal Beneficiary.	N/A
Dependent Children	Displays the name of the Dependent Child Beneficiary.	Displays 'Child'.	N/A
Other Dependents	Displays the name of the Other Dependent Beneficiary.	Displays the relationship of the Other Dependent to the member (e.g. Parent).	N/A
Designated Beneficiaries	Displays the name of the Designated Beneficiary.	Displays the relationship of the Designated Beneficiary to the member (e.g. Estate, Grandparent, Sibling, Child).	Displays the percentage of the survivor benefit to be paid to the Beneficiary.

Clicking on the "Delete" button will delete the ENTIRE pending beneficiary submission file (no partial election is allowed). After deleting the pending beneficiary submission file, the member will be able to return to the Beneficiary Information page to begin a new beneficiary designation.

Clicking on the "Print Form" button will create a Beneficiary form file with your pending data entered that can be downloaded and printed.

Upload the signed and witnessed form using the 'Upload Documents' tool under the 'Documents and Information' menu or email the form to memberservices@tppcnl.ca. The form can also be mailed to the Teachers' Pension Plan Corporation at 130 Kelsey Drive, Suite 101, St. John's, NL, A1B 0T2. This form is required to complete the review and approval of your beneficiary election.